

Getting Started is Easy!

To start, log into WebAccountLink.com

Your temporary User ID is your Social Security number and your temporary PIN is the last four digits of your Social Security number.

Note: Please exclude any dashes in your Social Security number when entering it here.

Rather than using "XXX-XX-XXXX", use "XXXXXXXXXX".



After logging in, follow these easy steps to setup your account:

Step 1: Account Setup

- Choose your User ID and Password. Please note that your User ID and Password are case sensitive. Enter your User ID (6-30 alphanumeric characters). Enter your PIN (6-30 alpha-numeric characters).
- Answer the security questions. The first time you log in, you will be asked to select four security questions and provide answers to each. These will be used as verification when retrieving a lost password or if you are logging on from an unfamiliar or public computer. The answers you provide are case sensitive.

Enrollment steps



Overall Progress: 0% Complete

> Confirm Personal Information

> Email

> Enter a User ID and Password

> Lost Password Questions

RESET

NEXT

Getting Started is Easy!

Step 2: Beneficiaries

Your primary beneficiary is your first choice to receive retirement benefits in the event of your death. You can name more than one person or entity as your primary beneficiary. If you are married, your spouse must consent to any change. If your primary beneficiary doesn't survive you or decides to decline the benefits, then your secondary (or "contingent") beneficiaries will receive your benefits.

Step 3: Contribution Election

Select your desired contribution amounts.

Determine if you want it to be a percentage or dollar amount each pay period. Use the retirement savings calculator to determine the tax advantage of making contributions.

Step 4: Investment Election

Choose your investments and your allocations.

Make sure your allocation percentage totals 100% before proceeding. For information about available investments, see page 14 of this enrollment guide.

Step 5: Confirmation

In this final step, you should review all the information you have entered for accuracy. You can edit any information here before you confirm. You will not be able to confirm until all other steps have been completed.

Beneficiaries

Overall Progress: 33% Complete

Enter your designated beneficiaries below.

Note: This designation can have important tax and legal effects; you may wish to consult your advisor before continuing.
Beneficiary Designation 1

Items marked with asterisk (*) must be completed before you can proceed to the next step.

Beneficiary type	Beneficiary percentage
Primary	

Name: Relationship: Birth date: Social security number (optional):

Street address 1: Street address 2:

City: State: Zip code: Country:

Overall Progress: 40% Complete

Our new video helps help you manage your plan. [Click here to watch.](#)

Confirmation E-mail Address

A confirmation e-mail will be sent to help@nucapital.com.

If this address is incorrect, please correct the address in the fields provided.

Update e-mail address: Confirm e-mail address:

Change Contribution Amounts

Please enter a contribution percentage or dollar amount that your employer will deduct from your compensation each payroll period for deposit to your account.

> Rules and Criteria

Action	Contribution Type	Percent/Dollar	Current Contribution	New Contribution Item
☐ I do not want to make contributions *	Pre-Tax Contribution	Percent *	Not contributing	\$0.00 per pay period
☐ I do not want to make contributions *	Roth	Percent *	Not contributing	\$0.00 per pay period

Contributions to Other 401(k) or 403(b) Plans This Year

If you have contributed to another 401(k) or 403(b) plan during this calendar year, how much did you contribute to the other plan?

Overall Progress: 50% Complete

Our new video helps help you manage your plan. [Click here to watch.](#)

Investment Election

The investment elections you enter below will be applied to all sources of contributions (including any employee contributions). Please note that once you have completed the enrollment process, you can always change your investment elections. For more information, please contact your plan administrator once you have completed the enrollment process.

Review Fund Performance and Prospectuses

Select to invest all future contributions (including employee and employer contributions) as follows:

Confirmation E-mail Address

A confirmation e-mail will be sent to the address listed below: help@nucapital.com.

If this address is incorrect, please correct the address in the fields provided.

Update e-mail address: Confirm e-mail address:

> Rules and Criteria

✓ All Sources

Investment	Asset Class	Investment Model	Current Elections	New Elections
ABC Aggressive Portfolio	details	Investment Model	0.00%	0.00 %
ABC Conservative Portfolio	details	Investment Model	0.00%	0.00 %
ABC Growth Portfolio	details	Investment Model	0.00%	0.00 %
ABC Income Portfolio	details	Investment Model	0.00%	0.00 %

Enrollment steps

Overall Progress: 66% Complete

Confirmation

Before investing, consider the investment objectives, risks, charges and expenses. Click on the fund name for a prospectus containing this information. Read it carefully. The performance data listed represents past performance, which is no guarantee of future results. Investment return and principal value of an investment will fluctuate; therefore, you may lose a gain or lose what you will your share. Current performance may be higher or lower than the performance data quoted.

Please review the information below for accuracy. To make a change, click the Edit button.

Account Setup

User ID: Test123
First name: Test
Last name: Test
Street address 1: 1801 Market Street
Street address 2:
City: Philadelphia
State: PA
Zip code: 19102
Country: United States
Date of birth: 01/01/1970
Date of hire: 01/01/2010

Please email address: help@nucapital.com
Other email address:
Office email address:
Send email confirmation to: Personal

Getting Started is Easy!

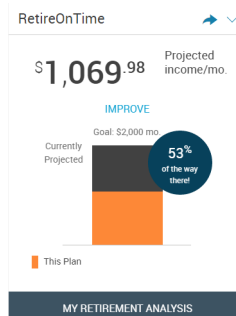
We give you the tools and support you need to be ready for retirement.

Need help determining if you're on track for retirement?

Find out with our RetireOnTime™ Retirement Readiness Tool!



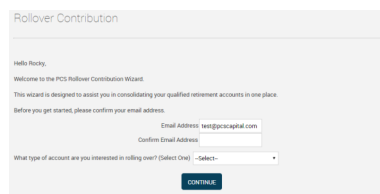
RetireOnTime™ allows you to enter information about your retirement assets outside your plan, offering a complete assessment of your chances of reaching your retirement goals. RetireOnTime™ then provides you with a report of your results and options, which may include adjusting levels of your contribution to improve your retirement projections.



Want to consolidate retirement accounts?

Try our Rollover Wizard!

Our Rollover Wizard makes consolidation easy! After logging on to WebAccountLink.com, simply click "Rollover Contributions", found under the Account Transactions tab, to to get started!



Rollover Contribution

Hello Rocky,

Welcome to the PCS Rollover Contribution Wizard.

This wizard is designed to assist you in consolidating your qualified retirement accounts in one place.

Before you get started, please confirm your email address.

Email Address: test@csacapital.com

Confirm Email Address:

What type of account are you interested in rolling over? (Select One)

CONTINUE



(k)nowledge offers a wide array of educational content on subjects ranging across 12 distinct modules; from retirement basics and identity protection to mortgages and taxes. These modules are offered in both English and Spanish and employ video, animation and gaming to engage and ultimately reward participants for taking control of their financial future.

